



SOUTHBRIDGE ADVISORY GROUP, INC.

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PUBLIC COMPANY FORMATION

CG Group International has executed an agreement to merge Global Fuels AltE into a public shell company for the purpose of becoming a public company through a reverse-merger. The Company will have two wholly owned subsidiaries that relate through its real estate & asset holding and technology development.

Global Fuels AltE is a business development company with a focus in alternative energy. A strategically located 462 acre site has been acquired to build a significant bio-fuel facility (220,000,000 gallons per year) that utilizes synthetic feed stocks and patented technologies. Joint-venture efforts in other alternative energy sources have been agreed upon in solar, wind and other renewable energy. The company has an experienced team to carefully take it forward in these opportunities creating profitability as the ever-changing opportunities evolve. Year one of plant operations reflect a pro forma of \$145,790,000 revenue with EBITDA of over \$16,000,000 prior to tax credits. The Company is creating a management venture with a large operator of bio-fuel facilities and has procured usage of several proven feedstock technologies.

Executive Summary - Global Fuels AltE, LLC

Mission

Global Fuels AltE LLC mission is to become a significant Profitable Single-Site Producer and Distributor of Ethanol and other Renewable Fuels in California. Established in 2005, the Company will begin constructing a large-scale Integrated Bio-fuels Production Facility in Mojave, California. The destination facility will have the capacity to produce 220 million gallons of fuel grade ethanol per year. The plant plans to implement a near 100% green facility. Further, the company intends to enter into multiple joint-venture projects in alternative energy solutions utilizing the facility as a point of destination for multiple energy projects.

Keys to Success

Access to Capital
Strategic relationships with world class providers
Scalability
Federal mandate(s)
Federal, State and local incentives and legislation
Site location
Proximity to end user(s)
Multi-Feedstock Platform

Site Logistics

The Company will build the largest facility on the West Coast, with its facility strategically located in the heart of the dairy/livestock and refinery markets. This gives

the company a distinct advantage in distribution cost over other plants in California. The Company's location will be 60 miles from Los Angeles port terminals to serve the largest user base of ethanol users in the US. This Destination Site is positioned to become the cornerstone of an anticipated Energy Corridor.

Growth Strategy

The 474-acre site is able to support additional renewable fuels projects. Initial discussions have been initiated with 2 bio-diesel producer. The site is being designed as a **Destination Site** for feedstock, terminal and storage needs of smaller ethanol producers in the state. The planned state of the art campus envisions such renewable projects as Solar, Wind, Pilot Plant and Incubator facilities to encourage the development of a renewable energy corridor.

Phase 1-4 of Bio-fuels will employ new feedstock as the technology is licensed and any additional renewable projects located at the site will be a Joint Venture Development

Funding-Exit Strategy

The company has developed a Private Placement Memorandum to raise \$5,000,000 in a Series A Preferred Round

Complete the Long Term Financing Strategy

Start Construction and Development Process

Enter the Public Market through a planned Reverse Merger