



S O U T H B R I D G E B U S I N E S S R E S O U R C E S , I N C .

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PUBLIC COMPANY FORMATION

CG Group International has executed an agreement to merge Global Fuels AltE into Tradex Holdings Inc. for the purpose of becoming a public company through a reverse-merger. The Company will have two wholly owned subsidiaries that relate through its real estate & asset holding and technology development.

Global Fuels AltE is a business development company with a focus in alternative energy. A strategically located 462 acre site has been contracted to build a significant alternative energy facility (220,000,000 gallons per year) that utilizes synthetic feed stocks and patented technologies. Joint-venture efforts in other alternative energy sources have been agreed upon in solar, wind and other renewable energy. The company has an experienced team to carefully take it forward in these opportunities creating profitability as the ever-changing opportunities evolve. Year one of plant operations reflect a pro forma of \$145,790,000 revenue with EBITDA of over \$16,000,000 prior to tax credits. The Company is creating a management venture with a large operator of bio-fuel facilities and has procured usage of several proven feedstock technologies.

Executive Summary - Global Fuels AltE, LLC

Mission

Global Fuels AltE LLC mission is to become a significant Profitable Single-Site Producer and Distributor of Ethanol and other Renewable Fuels in California. Established in 2005, the Company will begin constructing a large-scale Integrated Production Facility in California. The destination facility will have the capacity to produce 220 million gallons of fuel per year. The plant plans to implement a near 100% green facility. Further, the company intends to enter into multiple joint-venture projects in alternative energy solutions utilizing the facility as a point of destination for multiple energy projects.

Keys to Success

Access to Capital

Strategic relationships with world class providers

Scalability

Federal mandate(s)

Federal, State and local incentives and legislation

Site location

Proximity to end user(s)

Synthetic feed-stocks from a diversity of technology options

Industry Analysis

Recognizing the need for less dependence on foreign oil and the need for a cleaner source of energy and appreciating that affordable renewable energy must be produced in the United States, legislators have maintained federal and State mandates and incentives for alternative energy production.

Sales Strategy

Developing strategic relationships with refiners, terminal, dairies, livestock farms and the industrial OEM accounts within a regional market will be created through our built-in advantages and industry experienced sales professionals.

Competitive Advantage

Technology

One of the most significant advantages for a plant using fractional technology is the increased value in the co-products. The value of these products may improve the profitability of a plant by 10 to 20 cents per gallon depending on price.

Site Logistics

Company will build the facility on the West Coast, with its facility strategically located in the heart of the dairy/livestock and refinery markets. This gives the company a distinct advantage in distribution cost over other plants in California. The company can be located 60 miles from Los Angeles port terminals to serve the largest user base of alternative fuel users in the US. This Destination Site is positioned to become the cornerstone of an anticipated Energy Corridor.

Timing of opportunity

California is the largest consumer of alternative fuels in the United States, 1 billion gallons in 2009, yet it currently produces less than 30% of present demand. Green incentives promoted for renewable projects and government mandates require almost triple present production with 60 months. The small producer's tax credit will allow the company to reduce the impact of Federal Tax either at the corporate level or the stock/unit holder level.

Additional Benefits

Job creation- (a typical 55 MGPY facility employs approximately 50 employees)

Tax revenue Base Increase

Potential to become an "Energy Corridor" accessing government funding

Encouraging new investment in area

Executing a "Green Desert" vision

Visibility

This multi-feedstock system maximizes output, reduces cost, and is rapidly deployable. Global Fuels AltE, LLC has the exclusive worldwide licensing rights to this technology

The company expects to finalize a fixed price contract for the engineering, design and construction of the processing equipment, 10 days of ethanol and three days of feedstock storage, grain fractionation equipment and rail loop. The contract price for this project recently has been priced at approximately \$149,350,000 inclusive of the sales tax for a 55 MGPY facility. The table below demonstrates the cost for a 55 MGPY plant.

Growth Strategy

The 474-acre site is able to support additional renewable projects. Initial discussions have been initiated with 2 ready for market manufacturers. The site is being designed as a **Destination Site** for feedstock's, terminal and storage needs of smaller producers in the state. The planned state of the art campus envisions such renewable projects as Solar, Wind, Pilot Plant and Incubator facilities to encourage the development of a renewable energy corridor.

Phase 1-4 will employ new feed-stocks as the technology is licensed and any additional renewable projects located at the site will be a Joint Venture Development

Funding-Exit Strategy

The company has developed a Private Placement Memorandum to raise \$5,000,000 in a Series A Preferred Round

Complete the Pre-Development Phase

Complete the Long Term Financing Strategy

Start Construction and Development Process

Initiate an Acquisition/Joint Venture Plan to Roll-Up under-performing, revenue-producing facilities

Enter the Public Market through a planned Reverse Merger