



SOUTHBRIDGE BUSINESS RESOURCES, INC.

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BAIL BONDS / PROCESS SERVICE PROFILE

The Company has serviced Oklahoma since 1991. The company is known for service from its staff and management. They offer twenty-four hour bail bond services and process service with multiple licensed agents. The Company readily accommodates non-English speaking customers, and has in place financing services. The Company has long-term staff in that offers an experienced team ready to go for the Buyer. The staff can include the current owner as an employee if desired.

The administrative process that is particularly important in this industry niche is supported with excellent software and internet driven tracking programs for proficient operations.

They operate from an attractive and geographically convenient facility that offers ample parking of over 8,000 square feet and a modern facility designed for their usage of 3,500 square feet. A recent third party appraisal reflects an “as is” value of \$700,000.

The business value is reflected in its discretionary cash-flow performance from the most recent three-years and the fact the company offers a turn-key ready to go acquisition for either the industry experienced or non-industry experienced buyer.

The Business Quick-Sale Fair Market Value is appraised at \$1,135,755

The value is based on 3 times a 2007 weighted three-year mean discretionary cash-flow.

The Total Sale Value is \$1,835,755
including real estate of \$700,000 and assets of \$174,663.