



SOUTHBRIDGE ADVISORY GROUP, INC.

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INVESTMENT PROFILE

We are introducing a very exciting technology ready for market that can revolutionize the electric motor as we know it, as over the top as that may sound. In the business plan you will find a profile of this technology, its' applications, tests and management team.

The Company's products will meet all automotive motor and industrial motor standards, among others. An initial smaller licensing agreement has been executed that brings forward an initial \$1,000,000 payment plus lifetime residual income. They are currently in negotiations for a number of contracts worth a combined \$3,500,000,000+ residual. The technology has been independently tested and is currently undergoing additional review by entities such as Boeing and NASA.

Year one post funding pro forma is projected over \$60,000,000 in revenue with over \$18,000,000 in EBITDA. Sales increase dramatically in year two and three.

The Company has created its initial revenue through completion of three licensing agreements with two being exclusive for their industries within North America. They terms of each will vary, but carry common deal points; One agreement paid term, \$1,000,000 plus a lifetime royalty, the others offer higher royalty with less cash at closing and 20 year renewable term.

The Company has extensive funds and years of development invested in this endeavor. They are seeking capital to complete international patents, completion for the next generation product completion, public company formation, and working capital to launch the business development and needed product support.

The Company is seeking up to \$5,000,000 in funds with \$2,000,000 needed initially for immediate revenue launch and continuation of the patent process. A private placement memorandum has been prepared.

The Company is utilizing part of the initial funding to become a fully reporting publicly traded company. Two separate publicly trading candidates have been procured for reverse merger. With the technology value and immediate significant revenues projected; the Company's exit strategy anticipates divesture or merger at the end of year two or year three. The acquisition value of a public company can readily be 100% greater than the private company venue.

The investment offering is a preferred convertible stock (convertible to common stock at the time of a public offering) with a \$1.00 share value and 10% per year cumulative dividends.

