



SOUTHBRIDGE ADVISORY GROUP, INC.

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Environmental and Civil Contracting Services Company

Formed in 1996 by its current management, the company possesses an experienced team of 30. The company offers multiple services with a target focus within remediation and restoration services in both government agencies and private industry. The company can be expanded as desired through utilization of its **8A government contractor status**.

Services offered include:

Hazardous waste removal and remediation	Environmental training
Remedial design	Environmental assessments
Asbestos / lead – inspection & removal	Sampling, testing & classifying
Waste generation handling & disposal	24-hour emergency response
MARSSIM surveys & radiological services	General contracting services

The 2009 revenues were greater than \$3,300,000 with adjusted EBITDA of over \$1,100,000. 2010 revenues will be greater than 2009. The company has current contracts of over \$3,000,000 with over \$20,000,000 in bids outstanding. Without expansion or additional assets the company has available in federal government set aside contracts of over \$100,000,000 that can be obtained with the addition of a \$5,000,000 bonding capability available with a supporting surety instrument to the company's existing assets and financial performance.

Acquisition value is \$4,400,000 as a stock purchase with \$2,500,000 in assets of which \$550,000 is cash and \$650,000 is current receivables.