



SOUTHBRIDGE ADVISORY GROUP, INC.

406 SOUTH BOULDER • SUITE 820 • TULSA, OKLAHOMA 74119 • 918.599.9251 • www.southbridgegroup.biz

Southbridge is representing a group that has years of successful management and sales experience in the environmental services and technology sector along with public and emerging growth company experience. Our model is to launch a green company with environmental services and technologies as its core business, which can provide \$30,000,000 or greater in annual revenues that will support the “green” technology efforts. The model is based on excellent profitability in environmental services and engineering with diversification and growth focus in “green” technologies, ready for market or in the market that enhance the stock value and core environmental enterprise.

The pro forma reflects \$31,428,000 revenue in year 1 and \$5,909,000 EBITDA. 2008 revenue was \$18,776,783 with \$4,450,190 EBITDA. The model calls for the acquisition of “green” companies / emerging technology ready for market in each year. The projections are based strictly on the growth of our initial acquisitions. We are introducing the model for investment consideration.

Model

Earthline Environmental Solutions, Inc. has been formed to create a green company through acquisition and management of companies that offer excellent returns within environmental services and emerging technologies that enhance national or international resource conservation. Presently, Earthline is initiating a reverse merger to become a bulletin board publicly traded entity in 2008 and has letters of intent with four companies and the asset purchase of all assets with two technology development groups poised to create revenue in year one post acquisition.

The management of Earthline is seasoned with extensive background multiple environmental and technology fields to include; engineering, consulting, waste management, soil & water remediation / restoration, and emerging technologies. Management has operated in both the public and private company arenas.

The model is structured for minimal overview management to initially include a CEO COO and CFO positions with appropriate support staffing for corporate management, ongoing growth activity, and to support experienced operating management within each division and corporate business development.

The model calls for three divisions; an engineering / consulting division, an environmental services division, and an emerging technology division. The technology division will operate under auspices of the engineering division until becoming a fully operative profit center.

The total acquisition value is \$15,300,000 with 1,510,000 in performance payment. We are seeking \$15,000,000 for initial acquisitions and equity.

The initial investment funds have been structured in a debt / equity instruments in a mezzanine debt instrument with a 12% annual fee for twenty four months usage coupled with an agreed upon equity participation.